

B 6 Summary (Official Form 6 - Summary) (12/13)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re

Case No. 14-22791

AC I INV MANAHAWKIN LLC,  
*Debtor*

Chapter \_\_\_\_\_

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF SHEETS | ASSETS                  | LIABILITIES          | OTHER |
|---|----------------------|---------------|-------------------------|----------------------|-------|
| A - Real Property   |                      |               | \$ <b>0.00</b>          |                      |       |
| B - Personal Property   |                      |               | \$ <b>51,000,000.00</b> |                      |       |
| C - Property Claimed<br>as Exempt   |                      |               |                         |                      |       |
| D - Creditors Holding<br>Secured Claims   |                      |               |                         | \$ <b>0.00</b>       |       |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) |                      |               |                         | \$ <b>0.00</b>       |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 |                      |               |                         | \$ <b>364,986.57</b> |       |
| G - Executory Contracts and<br>Unexpired Leases                                       |                      |               |                         |                      |       |
| H - Codebtors   |                      |               |                         |                      |       |
| I - Current Income of<br>Individual Debtor(s)   | <b>NO</b>            |               |                         |                      | \$    |
| J - Current Expenditures of Individual<br>Debtors(s)                                  | <b>NO</b>            |               |                         |                      | \$    |
| <b>TOTAL</b>  |                      | <b>0</b>      | \$ <b>51,000,000.00</b> | \$ <b>364,986.57</b> |       |

B6A (Official Form 6A) (12/07)

In re AC I INV MANAHAWKIN LLC,  
Debtor

Case No. 14-22791  
(If known)

## SCHEDULE A - REAL PROPERTY

| DESCRIPTION AND<br>LOCATION OF<br>PROPERTY | NATURE OF DEBTOR'S<br>INTEREST IN PROPERTY | Husband, Wife, Joint,<br>or Community | CURRENT VALUE<br>OF DEBTOR'S<br>INTEREST IN<br>PROPERTY, WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION | AMOUNT OF<br>SECURED<br>CLAIM |
|--|--|---------------------------------------|--|-------------------------------|
| NONE                                       |  |                                       |  |                               |
| Total ►                                    |  |                                       |  | \$0.00                        |

(Report also on Summary of Schedules.)

B 6B (Official Form 6B) (12/2007)

In re AC I INV MANAHAWKIN LLC,

Debtor

Case No. 14-22791

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

| TYPE OF PROPERTY  | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION OF PROPERTY | Husband, Wife,<br>Joint, Or Community | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|--------------------------------------|---------------------------------------|--|
| 1. Cash on hand.  | X                |                                      |                                       |  |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.                       | X                |                                      |                                       |  |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.   | X                |                                      |                                       |  |
| 4. Household goods and furnishings, including audio, video, and computer equipment.   | X                |                                      |                                       |  |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.   | X                |                                      |                                       |  |
| 6. Wearing apparel.   | X                |                                      |                                       |  |
| 7. Furs and jewelry.  | X                |                                      |                                       |  |
| 8. Firearms and sports, photographic, and other hobby equipment.  | X                |                                      |                                       |  |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  | X                |                                      |                                       |  |
| 10. Annuities. Itemize and name each issuer.  | X                |                                      |                                       |  |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X                |                                      |                                       |  |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | X                |                                      |                                       |  |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   |                  | 100% OWNER OF AC I MANAWKIN MEZZ LLC |                                       | \$51,000,000.00  |

B 6B (Official Form 6B) (12/2007)

In re AC I INV MANAHAWKIN LLC,

Debtor

Case No. 14-22791

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| <b>Notes: VALUE IS SUBJECT TO APPRAISAL BY A COURT OF COMPETENT JURISDICTION</b>  |   |  |  |  |
|---|---|--|--|--|
| 14. Interests in partnerships or joint ventures. Itemize.   | X |  |  |  |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.  | X |  |  |  |
| 16. Accounts receivable.  | X |  |  |  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | X |  |  |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | X |  |  |  |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.  | X |  |  |  |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X |  |  |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | X |  |  |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | X |  |  |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | X |  |  |  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X |  |  |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  | X |  |  |  |
| 26. Boats, motors, and accessories.   | X |  |  |  |
| 27. Aircraft and accessories.   | X |  |  |  |
| 28. Office equipment, furnishings, and supplies.  | X |  |  |  |

B 6B (Official Form 6B) (12/2007)

In re AC I INV MANAHAWKIN LLC,

Debtor

Case No. 14-22791

(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

|  |   |  |  |  |
|--|---|--|--|--|
| 29. Machinery, fixtures, equipment, and supplies used in business.   | X |  |  |  |
| 30. Inventory.   | X |  |  |  |
| 31. Animals.   | X |  |  |  |
| 32. Crops - growing or harvested. Give particulars.                  | X |  |  |  |
| 33. Farming equipment and implements.                                | X |  |  |  |
| 34. Farm supplies, chemicals, and feed.                              | X |  |  |  |
| 35. Other personal property of any kind not already listed. Itemize. | X |  |  |  |

|   |         |                 |
|---|---------|-----------------|
| 2 continuation sheets attached  | Total ► | \$51,000,000.00 |
| (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.) |         |                 |

B 6D (Official Form 6D) (12/07)

**In re AC I INV MANAHAWKIN LLC**

**Debtor**

Case No. 14-22791

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

0 continuation sheets attached

Subtotal ►  
(Total of this page)

Total ►  
(Use only on last page)

|    |    |
|----|----|
| \$ | \$ |
|----|----|

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B 6E (Official Form 6E) (04/13)

In re AC I INV MANAHAWKIN LLC,  
Debtor

Case No. 14-22791  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6E (Official Form 6E) (04/13) – Cont.

In re AC I INV MANAHAWKIN LLC,  
Debtor

Case No. 14-22791  
(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units Type of Priority for Claims Listed on This Sheet**

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF<br>CLAIM | AMOUNT<br>ENTITLED<br>TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED<br>TO<br>PRIORITY, IF<br>ANY |
|---|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No.<br><br>CORP. COUNSEL FOR0<br>NEW YORK CITY<br>52 DUANE STREET<br>NEW YORK, NY 10007               |          |  |  |            |              |          | \$0.00                | \$0.00                               | \$0.00   |

**Notes: FOR NOTICE PURPOSES ONLY**

|   |  |  |  |  |  |  |        |        |        |
|---|--|--|--|--|--|--|--------|--------|--------|
| Account No.<br><br>INTERNAL REVENUE<br>SERVICE<br>P.O. BOX 7346<br>PHILADELPHIA, PA 19114 |  |  |  |  |  |  | \$0.00 | \$0.00 | \$0.00 |
|---|--|--|--|--|--|--|--------|--------|--------|

**Notes: FOR NOTICE PURPOSES ONLY**

|   |  |  |  |  |  |  |        |        |        |
|---|--|--|--|--|--|--|--------|--------|--------|
| Account No.<br><br>NEW YORK STATE<br>DEPARTMENT OF FINANC<br>BANKRUPTCY/SPECIAL<br>PROCEDURES SECT, P.O.<br>BOX 5300<br>ALBANY, NY 12205-0300 |  |  |  |  |  |  | \$0.00 | \$0.00 | \$0.00 |
|---|--|--|--|--|--|--|--------|--------|--------|

**Notes: FOR NOTICE PURPOSES ONLY**

Sheet no. 1 of 3 continuation sheets attached to Schedule  
of Creditors Holding Priority Claims

Subtotals►  
(Totals of this page)

\$ 0.00 \$ 0.00 \$ 0.00

Total►

(Use only on last page of the completed  
Schedule E. Report also on the Summary  
of Schedules.)

Totals►

(Use only on last page of the completed  
Schedule E. If applicable, report also on  
the Statistical Summary of Certain  
Liabilities and Related Data.)

|    |    |    |
|----|----|----|
| \$ |    |    |
|    | \$ | \$ |

B 6E (Official Form 6E) (04/13) – Cont.

In re AC I INV MANAHAWKIN LLC,  
Debtor

Case No. 14-22791

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units Type of Priority for Claims Listed on This Sheet**

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                              | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF<br>CLAIM | AMOUNT<br>ENTITLED<br>TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED<br>TO<br>PRIORITY, IF<br>ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No.<br><br>NYC DEPARTMENT OF<br>FINANCE<br>ATTN: LEGAL AFFAIRS -<br>DEVORA COHN, 345<br>ADAMS STREET, 3RD FL<br>BROOKLYN, NY 11201 |          |  |  |            |              |          | \$0.00                | \$0.00                               | \$0.00   |

### Notes: FOR NOTICE PURPOSES ONLY

|   |  |  |  |  |  |  |        |        |        |
|---|--|--|--|--|--|--|--------|--------|--------|
| Account No.<br><br>OFFICE OF THE<br>ATTORNEY GENERAL<br>THE CAPITOL<br>ALBANY, NY 12224 |  |  |  |  |  |  | \$0.00 | \$0.00 | \$0.00 |
|---|--|--|--|--|--|--|--------|--------|--------|

### Notes: FOR NOTICE PURPOSES ONLY

|  |  |  |  |  |  |  |        |        |        |
|--|--|--|--|--|--|--|--------|--------|--------|
| Account No.<br><br>STATE OF NEW JERSEY<br>SALES & USE TAX<br>CN 999<br>TRENTON, NJ 08625 |  |  |  |  |  |  | \$0.00 | \$0.00 | \$0.00 |
|--|--|--|--|--|--|--|--------|--------|--------|

### Notes: FOR NOTICE PURPOSES ONLY

Sheet no. 2 of 3 continuation sheets attached to Schedule  
of Creditors Holding Priority Claims

Subtotals►  
(Totals of this page)

\$ 0.00 \$ 0.00 \$ 0.00

Total►

(Use only on last page of the completed  
Schedule E. Report also on the Summary  
of Schedules.)

Totals►

(Use only on last page of the completed  
Schedule E. If applicable, report also on  
the Statistical Summary of Certain  
Liabilities and Related Data.)

|    |    |    |
|----|----|----|
| \$ |    |    |
|    | \$ | \$ |

B 6E (Official Form 6E) (04/13) – Cont.

In re AC I INV MANAHAWKIN LLC,  
Debtor

Case No. 14-22791

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units Type of Priority for Claims Listed on This Sheet**

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF<br>CLAIM | AMOUNT<br>ENTITLED<br>TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED<br>TO<br>PRIORITY, IF<br>ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No.  |          |  |  |            |              |          |                       |                                      |  |
| STATE OF NEW JERSEY<br>DIVISION OF TAXATION<br>CN 249<br>TRENTON, NJ 08625   |          |  |  |            |              |          | \$0.00                | \$0.00                               | \$0.00   |
| <b>Notes: FOR NOTICE PURPOSES ONLY</b>   |          |  |  |            |              |          |                       |                                      |  |
| Account No.<br>UNITED STATES<br>ATTORNEY'S OFFICE<br>SOUTHERN DISTRICT OF<br>NEW YORK, ATTN: TAX &<br>BANKRUPTCY UNIT, 86<br>CHAMBERS STREET,<br>THIRD FLOOR |          |  |  |            |              |          | \$0.00                | \$0.00                               | \$0.00   |
| <b>Notes: FOR NOTICE PURPOSES ONLY</b>   |          |  |  |            |              |          |                       |                                      |  |

Sheet no. 3 of 3 continuation sheets attached to Schedule  
of Creditors Holding Priority Claims

Subtotals►  
(Totals of this page)

\$ 0.00 \$ 0.00 \$ 0.00

Total►

(Use only on last page of the completed  
Schedule E. Report also on the Summary  
of Schedules.)

Totals►

(Use only on last page of the completed  
Schedule E. If applicable, report also on  
the Statistical Summary of Certain  
Liabilities and Related Data.)

|         |         |         |
|---------|---------|---------|
| \$ 0.00 |         |         |
| \$ 0.00 |         |         |
| \$ 0.00 | \$ 0.00 | \$ 0.00 |

**In re ACI INV MANAHAWKIN LLC**

Case No. 14-22791

**Debtor**

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

B 6G (Official Form 6G) (12/07)

In re AC I INV MANAHAWKIN LLC,

Debtor

Case No. 14-22791

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND<br>NATURE OF DEBTOR'S INTEREST. STATE<br>WHETHER LEASE IS FOR NONRESIDENTIAL<br>REAL PROPERTY. STATE CONTRACT<br>NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

B 6H (Official Form 6H) (12/07)

**In re ACI INV MANAHAWKIN LLC,**

**Debtor**

Case No. 14-22791

(if known)

**SCHEDULE H - CODEBTORS**

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|                              |                              |
|                              |                              |
|                              |                              |
|                              |                              |
|                              |                              |
|                              |                              |
|                              |                              |
|                              |                              |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **AC I INV MANAHAWKIN LLC**  
Debtor

Case No. **14-22791**

(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
Debtor

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,  
of Bankruptcy Petition Preparer

Social Security No.  
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address \_\_\_\_\_

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

Date \_\_\_\_\_

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

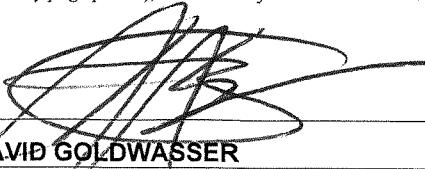
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the DAVID GOLDWASSER [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the AC I INV MANAHAWKIN LLC [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 7/9/14

Signature: \_\_\_\_\_

  
**DAVID GOLDWASSER**

[Print or type name of individual signing on behalf of debtor.]

**GC REALTY ADVISORS LLC, MANAGING MEMBER**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*P*enalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re AC I INV MANAHAWKIN LLC, Case No. 14-22791  
Debtor Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| <i>Name of creditor and complete mailing address, including zip code</i>  | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| ARMSTRONG<br>MANAGEMENT<br>CORP.<br>909 THIRD AVENUE<br>NEW YORK, New<br>York 10022   |  |   |   | \$357,486.57   |
| ANCHIN, BLOCK &<br>ANCHIN LLP<br>1375 BROADWAY<br>NEW YORK, New<br>York 10018   |  |   |   | \$7,500.00   |
| CORP. COUNSEL<br>FOR0 NEW YORK<br>CITY<br>52 DUANE STREET<br>NEW YORK, New<br>York 10007  |  | taxes and certain<br>other debts owed<br>to governmental<br>units         |   | \$0.00   |
| NYC DEPARTMENT<br>OF FINANCE<br>ATTN: LEGAL<br>AFFAIRS - DEVORA<br>COHN, 345 ADAMS<br>STREET, 3RD FL<br>BROOKLYN, New<br>York 11201 |  | taxes and certain<br>other debts owed<br>to governmental<br>units         |   | \$0.00   |

B 4 (Official Form 4) (12/07)

|   |   |        |
|---|---|--------|
| INTERNAL<br>REVENUE SERVICE<br>P.O. BOX 7346<br>PHILADELPHIA,<br>Pennsylvania 19114   | taxes and certain<br>other debts owed<br>to governmental<br>units | \$0.00 |
| UNITED STATES<br>ATTORNEY'S<br>OFFICE<br>SOUTHERN<br>DISTRICT OF NEW<br>YORK, ATTN: TAX<br>& BANKRUPTCY<br>UNIT, 86<br>CHAMBERS<br>STREET, THIRD<br>FLOOR | taxes and certain<br>other debts owed<br>to governmental<br>units | \$0.00 |
| NEW YORK STATE<br>DEPARTMENT OF<br>FINANC<br>BANKRUPTCY/SPE<br>CIAL PROCEDURES<br>SECT, P.O. BOX<br>5300<br>ALBANY, New York<br>12205-0300                | taxes and certain<br>other debts owed<br>to governmental<br>units | \$0.00 |
| OFFICE OF THE<br>ATTORNEY<br>GENERAL<br>THE CAPITOL<br>ALBANY, New York<br>12224  | taxes and certain<br>other debts owed<br>to governmental<br>units | \$0.00 |
| STATE OF NEW<br>JERSEY<br>SALES & USE TAX<br>CN 999<br>TRENTON, NEW<br>JERSEY 08625   | taxes and certain<br>other debts owed<br>to governmental<br>units | \$0.00 |
| STATE OF NEW<br>JERSEY<br>DIVISION OF<br>TAXATION<br>CN 249<br>TRENTON, NEW<br>JERSEY 08625   | taxes and certain<br>other debts owed<br>to governmental<br>units | \$0.00 |

Date: \_\_\_\_\_

B 4 (Official Form 4) (12/07)

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Debtor

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, , of AC I INV MANAHAWKIN LLC named as the debtor in this case, declare under penalty of perjury that I have read the foregoing and that it is true and correct to the best of my information and belief.

Date:

7/9/19



B 7 (Official Form 7) (04/13)

# UNITED STATES BANKRUPTCY COURT

## SOUTHERN DISTRICT OF NEW YORK

In re: AC I INV MANAHAWKIN LLC

Debtor

Case No 14-22791

(if known)

### STATEMENT OF FINANCIAL AFFAIRS

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------|--------|
|--------|--------|

Debtor:

Current Year (2014):

Previous Year 1 (2013):

Previous Year 2 (2012):

\$63,032.00

N/A

Joint Debtor:

N/A

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------|--------|
|--------|--------|

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#### 3. Payments to creditors

*Complete a. or b., as appropriate, and c.*

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600.

Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

None

b. *Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/<br>TRANSFERS | AMOUNT PAID OR<br>VALUE OF<br>TRANSFERS | AMOUNT STILL<br>OWING |
|------------------------------|---------------------------------|---|-----------------------|
|------------------------------|---------------------------------|---|-----------------------|

Debtor:

None

c. *All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

| NAME AND ADDRESS OF CREDITOR<br>AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|-----------------|-------------|--------------------|
|--|-----------------|-------------|--------------------|

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#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT<br>AND CASE NUMBER | NATURE OF<br>PROCEEDING | COURT OR<br>AGENCY AND<br>LOCATION | STATUS OR<br>DISPOSITION |
|------------------------------------|-------------------------|------------------------------------|--------------------------|
|------------------------------------|-------------------------|------------------------------------|--------------------------|

Debtor:

NEW JERSEY  
LITIGATION

Case Number:

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| NAME AND ADDRESS<br>OF PERSON FOR WHOSE<br>BENEFIT PROPERTY WAS SEIZED | DATE OF<br>SEIZURE | DESCRIPTION<br>AND VALUE<br>OF PROPERTY |
|--|--------------------|---|
|--|--------------------|---|

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**5. Repossessions, foreclosures and returns**

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF CREDITOR OR SELLER | DATE OF REPOSSESSION,<br>FORECLOSURE SALE,<br>TRANSFER OR RETURN | DESCRIPTION<br>AND VALUE<br>OF PROPERTY |
|---|--|---|
|---|--|---|

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**6. Assignments and receiverships**

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF ASSIGNEE | DATE OF<br>ASSIGNMENT | TERMS OF<br>ASSIGNMENT<br>OR SETTLEMENT |
|---------------------------------|-----------------------|---|
|---------------------------------|-----------------------|---|

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF CUSTODIAN | NAME AND LOCATION<br>OF COURT<br>CASE TITLE & NUMBER | DATE OF<br>ORDER | DESCRIPTION<br>AND VALUE<br>OF PROPERTY |
|----------------------------------|--|------------------|---|
|----------------------------------|--|------------------|---|

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**7. Gifts**

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF PERSON<br>OR ORGANIZATION | RELATIONSHIP<br>TO DEBTOR,<br>IF ANY | DATE<br>OF GIFT | DESCRIPTION<br>AND VALUE<br>OF GIFT |
|--|--------------------------------------|-----------------|-------------------------------------|
|--|--------------------------------------|-----------------|-------------------------------------|

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#### 8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|--|--------------|
|-----------------------------------|--|--------------|

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#### 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE  | DATE OF PAYMENT,<br>NAME OF PAYER IF<br>OTHER THAN DEBTOR | AMOUNT OF MONEY OR<br>DESCRIPTION AND<br>VALUE OF PROPERTY |
|--|---|--|
| Debtor:<br>ROBINSON BROG<br>875 THIRD AVENUE<br>NEW YORK, NEW YORK 10022 | JUNE 2014<br>ARMSTRONG MANAGEMENT<br>CORP.                | \$5,000.00   |

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#### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFeree,<br>RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY<br>TRANSFERRED AND<br>VALUE RECEIVED |
|---|------|--|
|---|------|--|

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |
|-------------------------------|------------------------|---|
|-------------------------------|------------------------|---|

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#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR<br>DIGITS OF ACCOUNT NUMBER,<br>AND AMOUNT OF FINAL<br>BALANCE | AMOUNT AND<br>DATE OF SALE<br>OR CLOSING |
|------------------------------------|---|--|
|------------------------------------|---|--|

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#### 12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF BANK OR<br>OTHER DEPOSITORY | NAMES AND ADDRESSES<br>OF THOSE WITH ACCESS<br>TO BOX OR DEPOSITORY | DESCRIPTION<br>OF<br>CONTENTS | DATE OF<br>TRANSFER<br>OR SURRENDER,<br>IF ANY |
|--|---|-------------------------------|--|
|--|---|-------------------------------|--|

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#### 13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF<br>SETOFF | AMOUNT<br>OF SETOFF |
|------------------------------|-------------------|---------------------|
|------------------------------|-------------------|---------------------|

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#### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS<br>OF OWNER | DESCRIPTION AND<br>VALUE OF PROPERTY | LOCATION OF PROPERTY |
|------------------------------|--------------------------------------|----------------------|
|------------------------------|--------------------------------------|----------------------|

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**15. Prior address of debtor**

None

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

Debtor:

360 MADISON AVENUE, 20TH  
FLOOR  
NEW YORK, NEW YORK 10017

JUNE 2010 - AUGUST 2013

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**16. Spouses and Former Spouses**

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. "

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME  
AND ADDRESS

NAME AND ADDRESS  
OF GOVERNMENTAL UNIT

DATE OF  
NOTICE

ENVIRONMENTAL  
LAW

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME  
AND ADDRESS

NAME AND ADDRESS  
OF GOVERNMENTAL UNIT

DATE OF  
NOTICE

ENVIRONMENTAL  
LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS<br>OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR<br>DISPOSITION |
|--|---------------|--------------------------|
|--|---------------|--------------------------|

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**18 . Nature, location and name of business**

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME                                       | LAST FOUR DIGITS<br>OF SOCIAL-SECURITY<br>OR OTHER INDIVIDUAL<br>TAXPAYER-I.D. NO<br>(ITIN)/ COMPLETE EIN | ADDRESS  | NATURE OF<br>BUSINESS | BEGINNING<br>AND<br>ENDING<br>DATES    |
|--|---|--|-----------------------|--|
| Debtor:<br>AC I<br>MANAHAWKI<br>N MEZZ LLC | /<br>27-4738344   | 909 THIRD AVENUE,<br>28TH FLOOR<br>NEW YORK, NEW<br>YORK 10022 |                       | Beginning Date:<br>Ending Date:<br>N/A |

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in*

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*business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

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**19. Books, records and financial statements**

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|------------------|-------------------------|
|------------------|-------------------------|

Debtor:

YEHUDA SCHNEIDER  
83-15 LEFFERTS BOULEVARD, APT 214  
KEW GARDENS, NEW YORK 11415

2012- AUGUST 2013

None

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME | ADDRESS | DATES SERVICES RENDERED |
|------|---------|-------------------------|
|------|---------|-------------------------|

Debtor:

ROMAN ELISHYER  
402 OCEAN PARKWAY, APT. 205  
BROOKLYN, NEW YORK 11218

2006 - NOV. 2013

RITA CANONIZADO  
909 3RD AVENUE, 29TH FLOOR  
NEW YORK, NEW YORK 10022

OCT. 2013 - PRESENT

ANCHIN BLOCK AND ANCHIN  
1375 BROADWAY  
NEW YORK, NEW YORK 10108

2010 PRESENT

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

| NAME | ADDRESS |
|------|---------|
|------|---------|

Debtor:

ANCHIN BLOCK AND ANCHIN LLP  
1375 BROADWAY  
NEW YORK, NEW YORK 10018

ARMSTRONG CAPITAL  
909 THIRD AVENUE, 28TH FLOOR  
NEW YORK, NEW YORK 10022

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

| NAME AND ADDRESS | DATE ISSUED |
|------------------|-------------|
|------------------|-------------|

Debtor:

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**20. Inventories**

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| DOLLAR AMOUNT<br>OF INVENTORY<br>(Specify cost, market or other |
|---|
|---|

**Debtor:**

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

|                   |  |
|-------------------|--|
| DATE OF INVENTORY | NAME AND ADDRESSES<br>OF CUSTODIAN<br>OF INVENTORY RECORDS |
|-------------------|--|

### Debtor:

## 21. Current Partners, Officers, Directors and Shareholders

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

**NAME AND ADDRESS**      **NATURE OF INTEREST**      **PERCENTAGE OF INTEREST**

N/A

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

AC RETAIL EQUITY FUND I LLC  
C/O ARMSTRONG MANAGEMENT  
CORP., 909 THIRD AVENUE  
NEW YORK, NEW YORK 10022

TIBOR KLEIN  
C/O SILLS CUMMIS & GROSS P.C.,  
30 ROCKEFELLER PLAZA  
NEW YORK, NEW YORK 10112 37.5

GERSHON KLEIN  
C/O SILLS CUMMIS & GROSS P.C.,  
30 ROCKEFELLER PLAZA  
NEW YORK, NEW YORK 10112

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

N/A

---

**23 . Withdrawals from a partnership or distributions by a corporation**

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS

OF RECIPIENT,  
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE  
OF WITHDRAWAL

AMOUNT OF MONEY

OR DESCRIPTION  
AND VALUE OF PROPERTY

N/A

---

**24. Tax Consolidation Group.**

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

---

**25. Pension Funds.**

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

\* \* \* \* \*

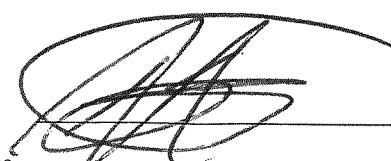
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I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

7/9/14

Signature



Print Name  
and Title

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In Re:

AC I INV MANAHAWKIN LLC,  
Debtor

Case No. 14-22791

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

| Security Holder's Registered Name and Last Known Address or Place of Business                               | Class of Security | Number of Securities or Percentage | Kind of Interest |
|---|-------------------|------------------------------------|------------------|
| AC RETAIL EQUITY FUND I LLC<br>C/O ARMSTRONG MANAGEMENT CORP., 909 THIRD AVENUE<br>NEW YORK, NEW YORK 10022 |                   | 17.5%                              |                  |
| GC REALTY ADVISORS LLC<br>909 THIRD AVENUE<br>NEW YORK, NEW YORK 10022                                      |                   | 35%                                |                  |
| TIBOR KLEIN<br>C/O SILLS CUMMIS & GROSS P.C.,<br>30 ROCKEFELLER PLAZA<br>NEW YORK, NEW YORK 10112           |                   | 37.5%                              |                  |
| GERSHON KLEIN<br>C/O SILLS CUMMIS & GROSS P.C.,<br>30 ROCKEFELLER PLAZA<br>NEW YORK, NEW YORK 10112         |                   | 10%                                |                  |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION  
OR PARTNERSHIP**

I, \_ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: 7/9/14

Signature:   
Printed Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**Penalty for making a false statement or concealing property: Fine of up to \$500,000 or  
imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.**

**United States Bankruptcy Court**  
Southern District of New York

In re **AC I INV MANAHAWKIN LLC**

Case No. **14-22791**

Debtor.

Chapter **11**

**STATEMENT OF CORPORATE OWNERSHIP**

Comes now AC I INV MANAHAWKIN LLC (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

**AC I RETAIL EQUITY FUND I LLC and GC REALTY ADVISORS LLC**

OR,

       There are no entities to report.

By:

  
**A. MITCHELL GREENE**  
Signature of Attorney

Counsel for

Bar no.:

Address.: **875 THIRD AVENUE, 9TH FLOOR**  
**NEW YORK, New York 10022**

Telephone No.: **(212) 603-6300**

Fax No.:

E-mail address:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: **ACI INV MANAHAWKIN LLC**

Case No. **14-22791**

Debtors

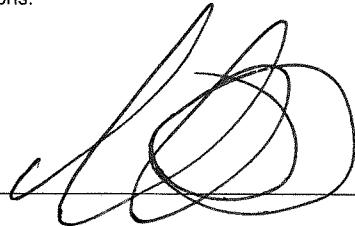
Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 7/9/14

Signed: \_\_\_\_\_



Dated: \_\_\_\_\_

Signed: \_\_\_\_\_

Signed: \_\_\_\_\_

Attorney for Debtor(s)

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